

Company Name	MOHAWK INDUSTRIES INC
Business Description	Mohawk Industries, Inc. designs, manufactures, sources, distributes, and markets flooring products for remodeling and new constructions of residential and commercial spaces in the United States, Europe, Russia, and internationally.
Market Cap	13,586
Enterprise Value	15,271

Agg Rank	34
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Industry	252010 Household Durables	# Firms	7
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Industry Comparison	Biggest Industry (Winsorized) [* - Not Winsorized]							Max Tic	Max Val*
	mhk	DHI	Mean	WtMean	Median	Min	Max		
Market Cap*	13,586	34,176	22,582	25,968	19,010	13,586	34,176	DHI	34,176
Aggregate Score Percentile*	94%	66%	84%	80%	82%	66%	99%	WHR	99%
Beta*	1.56	1.68	1.45	1.43	1.54	0.96	1.87	WHR	1.87
6-Mo Mom*	36%	32%	28%	28%	27%	22%	36%	MHK	36%
1-Mo Avg Dly \$ Volume*	92	290	154	171	129	84	290	DHI	290
3-Mo Avg Dly \$ Volume*	106	307	163	181	139	88	307	DHI	307
ROE	8%	27%	24%	23%	24%	8%	39%	WHR	39%
ROA	4%	17%	13%	13%	14%	4%	17%	DHI	17%
R&D/Sales	(missing)	(missing)	9%	12%	9%	2%	16%	GRMN	16%
Operating Margin	16%	18%	18%	20%	17%	14%	29%	GRMN	29%
Gross Margin	34%	28%	32%	33%	27%	23%	61%	GRMN	61%
GrossProfit/TotalAssets	23%	33%	29%	29%	27%	20%	40%	GRMN	40%
1-Yr Sales Growth	1%	38%	17%	19%	15%	1%	38%	DHI	38%
3-Yr Sales Growth	3%	66%	33%	42%	29%	3%	66%	DHI	66%
5-Year Sales Growth StDev	5%	7%	8%	9%	6%	5%	18%	LEN	18%
1-Yr Earnings Growth	-12%	79%	48%	51%	43%	-12%	129%	WHR	129%
3-Yr Earnings Growth	-34%	180%	110%	134%	109%	-34%	236%	LEN	236%
5-Year Earnings Growth StDev	29%	20%	39%	33%	29%	13%	121%	WHR	121%
1-Yr Working Capital Change	817	(missing)	955	780	817	330	1,717	WHR	1,717
1-Yr Working Capital Growth	47%	(missing)	31%	25%	31%	16%	47%	MHK	47%
Advertising/Sales	1%	0%	1%	1%	1%	0%	4%	GRMN	4%

*NOTE: Green and red shading for top/bottom quartile, Max is based on top/bottom percentile winsorization, Max Val is the unwinsorized max

Margin Matrix	Curr	1YrChg	3YrChg	5YrChg	5YrAvg	10YrAvg
Operating Margin	15.88%	0.83%	-3.67%	-2.04%	17.10%	16.88%
Gross Margin	33.67%	-0.17%	-2.96%	-1.85%	34.86%	34.55%
Net Margin	6.46%	-1.01%	-3.66%	-2.68%	8.46%	8.10%
NOPATChg/TotalAssetsChg		-6.65%	-14.57%	-2.01%		

*NOTE: Green and red shading for positive/negative change value

Fundamental Evolution	5Yr_Val	4Yr_Val	3Yr_Val	2Yr_Val	1Yr_val	Curr
OCF/Sales	13%	15%	13%	12%	15%	18%
Industry Percentile	86%	86%	86%	57%	71%	86%
FCF/Sales	7%	7%	3%	5%	9%	14%
Industry Percentile	86%	71%	29%	43%	43%	57%
FCF/Earnings	73%	65%	26%	63%	125%	220%
Industry Percentile	86%	43%	17%	57%	71%	100%
EV/EBITDA	12.3	12.2	8.9	7.6	5.8	9.7
Industry Percentile	67%	67%	33%	0%	0%	50%
P/Earnings	20.2	19.3	14.3	11.7	7.8	21.2
Industry Percentile	71%	71%	29%	57%	0%	71%
P/Book	3.0	3.1	1.9	1.2	0.7	1.6
Industry Percentile	57%	71%	29%	14%	0%	0%
FCF/EV	3%	3%	2%	4%	11%	9%
Industry Percentile	57%	43%	29%	43%	86%	71%
P/Sales	1.9	2.1	1.4	0.9	0.6	1.4
Industry Percentile	71%	71%	57%	43%	14%	57%
EV/Sales	2.2	2.3	1.7	1.2	0.9	1.5
Industry Percentile	71%	71%	57%	57%	14%	57%
Dividend Yield	(missing)	(missing)	(missing)	(missing)	(missing)	(missing)
Industry Percentile	(missing)	(missing)	(missing)	(missing)	(missing)	(missing)
Buyback Yield	-0.04%	0.04%	0.06%	3.10%	3.10%	1.79%
Industry Percentile	29%	29%	29%	71%	86%	57%
Shareholder Yield	-0.04%	0.04%	0.06%	3.10%	3.10%	1.79%
Industry Percentile	14%	14%	14%	43%	57%	43%

*NOTE: Green and red shading for positive/negative change from prior year

3-Year Change	mhk	%	Industry	%
R&D	0	(missing)	92	8%
CapEx	-531	-56%	-652	-31%
EBITDA	-315	-17%	4,457	58%
Sales	253	3%	23,240	66%

Source: Kailash Capital LLC; Data from 07/31/2021

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